

THE AON IRELAND MASTERTRUST

Expert Guidance for the Defined Contribution Journey

Your 4 step road-map to retirement success

1. JOIN THE PLAN



When you join The Aon Ireland MasterTrust, a Retirement Account is set up in your name.



Your Retirement Account is simply a savings account - but for your retirement!



You build up savings in your Retirement Account by paying monthly 'contributions'.

2. MAKE CONTRIBUTIONS



And it's not just you paying monthly contributions into your account - your employer pays too!



Your contributions + your employer's contributions + any investment growth - charges = your Retirement Account.



Your Retirement Account is invested in available funds which can help to increase your savings!

3. MONITOR YOUR ACCOUNT GROWTH



You can manage your Retirement Account easily, and quickly - online!



You can check your account balance at any time & see how your investments are performing!



You can also keep an eye on how much income you are likely to receive at retirement!

4. SPEND YOUR SAVINGS!



Coming up to retirement, you decide which of three targets you are aiming for.



1. Cash
2. Annuity
3. Approved Retirement Fund



Then, all that's left for you to do is enjoy your retirement!